



4th Quarter Newsletter, 2016

In This Issue

TMA News

Product Spotlight

TMA Tech Tips

TMA Training

TMA Software Releases Available

Meet the New Crew

TMA News

UC 2017 News

The holiday season is upon us, but significant preparations are underway for UC17, our twentieth annual User Conference. During UC17, we will be introducing the beta version of "Project Refresh" - the major refresh of WebTMA's core product, associated modules, and interfaces. Something you will not want to miss!

So please join us at UC17 for a variety of sessions and hands-on workshops including: How to be a Superior TMA Administrator, Improvements to the Re-Tooled Custodial Module, and Direction on How to Properly Configure Your Dashboards. Most importantly, take advantage of the opportunity to network, collaborate, and exchange ideas with TMA staff and your peers while enjoying a variety of entertainment options during the event.

To register and learn more about the Conference, visit the [UC2017 website](#). Should you have any questions, please feel free to contact us at UC2017@tmasystems.com or call us at 800.862.1130.

Conference Dates:

Monday, April 10, 2017	Welcome Reception	5:30 PM - 7:30 PM
April 11 - 13, 2017	Conference Sessions	8:30 AM - 4:30 PM
Friday, April 14, 2017	Bonus Sessions	9:00 AM - 10:30 AM

Note: Optional Basics Boot Camp is offered on Monday, April 10th from 3:00 PM - 5:00 PM.

Conference Fees:

Early Registration Conference Fee: \$750 per attendee
(Payment must be received by December 31, 2016)

Conference Fee: \$850 per attendee
(Payment received after December 31, 2016)

Product Spotlight

RSMeans Interface

TMA is releasing the RSMeans Interface in December 2016. This optional module provides your organization with the ability to transfer data between the RSMeans data API and WebTMA on a real-time basis. This integration allows you to create accurate cost estimates within WebTMA utilizing RSMeans data.

Because labor and material costs change often, it is important to utilize reliable cost information for estimates and preparation of budgets. The RSMeans Interface allows you to automatically extract your RSMeans cost data through the RSMeans data API for creating estimates in WebTMA for the following windows and functions:

- Projects*
- Capital Planning* (Work Elements and Budgets)
- Work Orders
- Work Requests

The integration was created in partnership with RSMeans data from Gordian. In addition to the interface module, an appropriate and active subscription to the RSMeans data and API from Gordian is required.

Features and Benefits

- Provide estimators with accurate and up-to-date cost information from within WebTMA
- Improve efficiency by eliminating manual data transfer
- Increase accuracy with electronic transmittal of the most current and up-to-date RSMeans data
- Validate your Capital Planning* budgets by using industry accepted RSMeans data
- Simplify your overall integration efforts with a pre-built design
- Streamline the creation of estimates in WebTMA

For more information on the RSMeans Interface or any other product, contact sales@tmasystems.com or visit tmasystems.com.

* Client must have licensed related optional modules for functionality to be active.

Custodial Management Module

TMA has re-written the Custodial Management module. TMA now offers the Custodial Management module and the Custodial Management for Service Providers module (original version). The new Custodial Management module has been simplified and streamlined to provide organizations with the ability to efficiently set up and manage custodial operations. The primary difference is the new tool provides an easy and efficient method to inventory and update custodial space. In addition, the module allows you to:

- Create Custodial Routes/Schedules
- Determine how many days per week your staff should be performing custodial tasks, and track if those standards are being met
- Perform Detailed Custodial Inspections (including Mobile Inspections using WebTMA GO or mobileTMA GO *)
- Maintain updated custodial spaces
- Perform Labor Estimates and gather FTE counts
- Create accountability for your custodial staff, supervisors, and operation with relevant metrics and reporting capabilities

As previously stated, our goal was to simplify the implementation process while adding more features and functionality. The new module allows organizations to be up and running in the least amount of time by utilizing estimated data based on APPA standards. During the inspection process, you can update custodial space in the field with mobileTMA GO or WebTMA GO. Your records then reflect real data. This methodology allows you to be up and running quickly without the extensive up front data collection efforts - you can update data in the field as you work with the module.

For more information on the Custodial Management module or any other product, contact sales@tmasystems.com or visit tmasystems.com.

** Client must have licensed related optional modules for functionality to be active.*

TMA Tech Tips

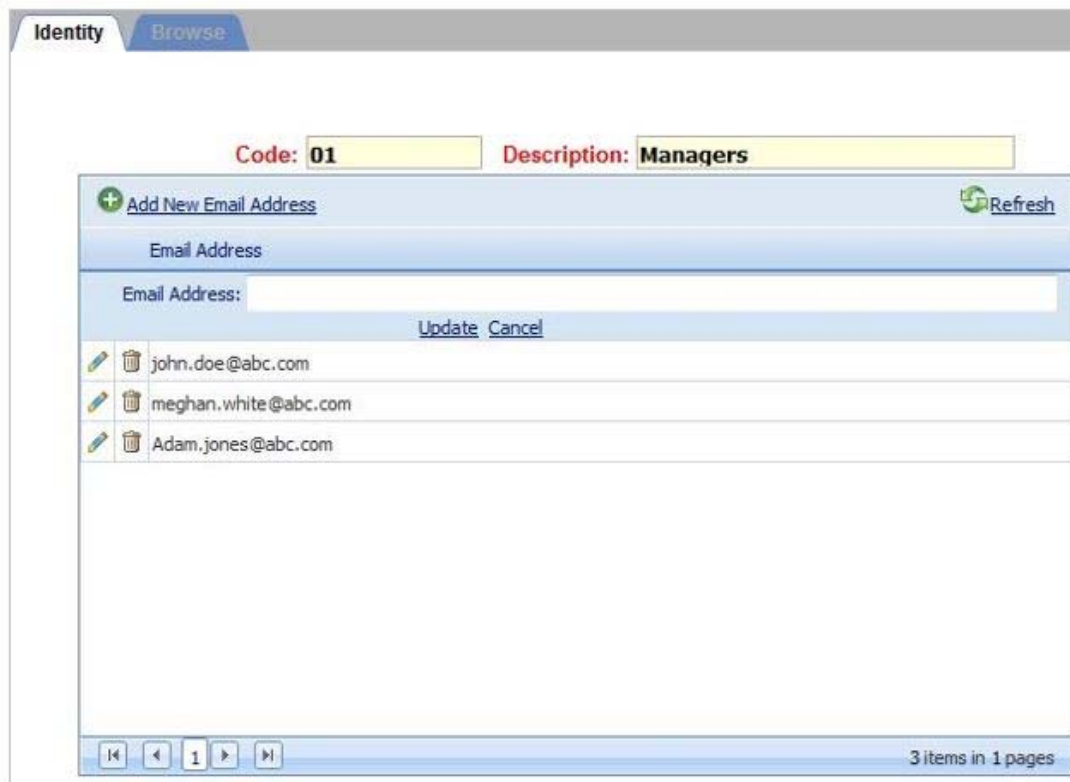
Email Distribution List

Do you frequently email WebTMA-related content to the same group of individuals (e.g., Managers) and endure the process of adding each of their email addresses to your correspondence? If so, the Email Distribution List functionality in WebTMA may be of interest

The Email Distribution List feature was added to WebTMA in version 5.0.9.02. This feature provides you with the ability to create a list of email addresses and associate an Email Group name and code. Instead of having to type all their email addresses into the "To:" email field, you can use the Email Group function to type the created Email Group's name with a "#" in front of it. Additionally, the Email Group can be mixed with single addresses as long as each address or group name is followed by a semi-colon.

Example of mixed addresses in the "To:" field: john.carter@abc.com; #Managers; sam.snopes@abc.com

Email Groups are created in WebTMA from the following Path: Organization > Lookups > Email Group



TMA Training

Each month we release free training videos for WebTMA users. This allows you to download and watch the training at your convenience. The videos detail product features, modules, and tricks of the trade that make your use of TMA products more efficient and rewarding. Instead of shuffling your schedule to make time for a monthly training, you are now able to take advantage of our presenters' expertise when it is convenient for you.

The videos below have been released to the TMA Support Site at www.tmasystems.net. To be notified about new videos as they become available for download, please contact us at CRM2@tmasystems.com.

WebTMA

October - Concept of Universal Interfaces

Provides an understanding of the framework for Universal Interfaces for WebTMA. The Interfaces includes: Universal Financial Interface, Universal Procurement Interface, Universal Interface for Space Management, Universal Interface for BAS (Building Automation Systems), Universal Interface for HR (Human Resources), Universal Interface for Fuel and Oil, and Universal Interface for Other Charges.

- Gain a basic understanding of all Universal Interfaces
- Learn the basic fundamentals for setup of any Universal Interface
- See a demonstration of how the Universal Interface for Other Charges is set up and utilized

November - Report Writer with Sub-reports

This session focuses on the basic instructions for creating reports from scratch or how to easily modify them from the more than 600 pre-existing reports within WebTMA. The session also covers how to create and use sub-reports to expand the capabilities of your reports. These are reports that can be generated to your screen, printed, e-mailed, downloaded as files to programs such as Microsoft Excel, or saved in formats

such as HTML, Image, or PDF.

December - Project Management

Manage projects such as construction, renovations, and remodeling with the Project Management module. Gain an understanding of how the module can help you easily manage projects that require multiple work orders, budgets, and requisitions by tracking all costs, internal work, contract work, and purchases against a project. See how the imbedded Gantt charting tool, graphically presents a project and tracks an unlimited number of tasks and resources by task.

TMA Software Releases Available

All current versions are available on the TMA Support site. Contact TMA Client Support at 800.228.8765, or via e-mail at support@tmasystems.com, for assistance or questions.

WebTMA Client Hosted Updates

Release Version 5.1.16 (Current Release)

WebTMA Handheld Device Updates (The following are paired with the current release of WebTMA shown above)

WebTMA GO CH 5.1: Release Version 2.1.7 (Current App Store Release)
mobileTMA GO CH 5.1: Release Version 1.3.7 (Current App Store Release)

TMA Desktop Updates

Client Server Maintenance Releases

Release Version 8.1.2.14 (Current Release)

Non-Client Server Maintenance Release

Release Version 7.7.16 for non-client server

Meet the New Crew

Dustin Brasel - Dustin joined our Sales team in July as an Account Executive with a primary focus on our Education market. He brings with him 20 years of sales experience with a focus on marketing and advertising. Dustin graduated from Norwich University where he received a Bachelor of Science in Business Management. He is the founder of Oklahoma's only Australian Rules Football Team, the Tulsa Buffaloes, and the former VP of the United States Australian Football League. Dustin and his wife Heather have two dogs, Tonka and Lucy.

Chris Stall - Chris graduated from Oklahoma State University with a Bachelor of Science in Management Information Systems. He joined our Client Support Services group in May where he is a Client Support Specialist. Recently, he was married to his wife, Kami. He enjoys spending his free time with friends and family, being outdoors, and traveling.

About Us

To learn more about TMA, please visit www.tmasystems.com.

TMA Systems

5100 E. Skelly Drive, Suite 900
Tulsa, Oklahoma 74135
918.858.6600
800.862.1130

TMA Systems, 5100 East Skelly Drive, Suite 900, Tulsa, OK 74135

[SafeUnsubscribe™ {recipient's email}](#)

[Forward email](#) | [Update Profile](#) | [About our service provider](#)

Sent by marketing@tmasystems.com in collaboration with



Try it free today