



NEWSLETTER

1st Quarter, 2018

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TMA NEWS

UC 2018 News



UC18 - Is right around the corner - April 10th - 12th

The 2018 User Conference is right around the corner! This annual 3-day event, from April 10th - 12th, will take place at The Hyatt Regency Hotel in Downtown Tulsa, Oklahoma. The conference features an engaging mix of hands-on workshops, product case studies, industry and product roundtable

discussions, networking opportunities, and best practice demonstrations.

You can expect new and informative presentations led by your peers, by TMA staff, and by TMA's technology partners. With more than 600 attendees it will certainly be an outstanding event!

In addition to the standard presentations, workshops, and roundtable discussions offered during the conference, attendees may also take advantage of the computer lab staffed by TMA support personnel, a Basics Boot Camp and Bonus Workshops offered on Monday, and Bonus Sessions and Workshops offered on Friday. Also, the conference would not be complete without a little fun. Special events take place on Tuesday and Wednesday evening.

Every year attendees leave the conference with innovative ideas that they can't wait to take back to their organization and implement. To join us at the conference or to learn more, please visit the [TMA User Conference Website](#).

We look forward to seeing you there!

Conference Schedule:

Registration

Monday, April 9th starting at 1:00 PM

Monday Bonus Sessions and Workshops

Basics Boot Camp - Monday, April 9th, 3:00 PM - 5:00 PM

Bonus Workshops - Monday, April 9th, 3:00 PM - 5:00 PM

Networking Reception

Monday, April 9th, 5:30 PM - 7:30 PM

Conference Sessions

Tuesday, April 10th - Thursday, April 12th, 8:30 AM - 4:30 PM

Friday Bonus Sessions

Friday, April 18th, 9:00 AM - 10:30 AM

Entertainment:

Tuesday Evening - All attendees are invited and encouraged to join us at the [Hardesty Art Center \(AHHA\)](#) where you will enjoy dinner from some of Tulsa's best food trucks (including past attendees' favorite - Oklahoma Joe's BBQ). In addition, while you look out over the Brady Arts District, visit with other attendees and listen to live music.

Wednesday Evening - This is our traditional Casino Night that will be hosted in Hyatt's Promenade Ballroom from 7:00pm - 10:00pm. Participants use play money to challenge Lady Luck in Blackjack, Texas Hold'em, Roulette, and Craps followed by drawings for great prizes.

Conference Fees:

Early Registration Conference Fee: \$800 per attendee
(Payment must be received by March 2, 2018)

Conference Fee: \$900 per attendee
(Payment received after March 2, 2018)

PRODUCT SPOTLIGHT

Capital Planning (new & enhanced features and options)

The Capital Planning module continues to evolve. Since the module's initial release there have been many new and enhanced features that streamline the capital planning work flow and improve the management of your capital renewal process.

The Capital Planning module is designed to help organizations develop detailed capital plans

across single or multiple budget years. The module accommodates maintenance backlog and cyclic renewal data from facility audits.

The capital required to improve the condition of facility assets is often one of an organization's largest expenses. It is critical to employ a strategic plan for your capital investments. The Capital Planning module includes powerful methods to simplify this complex data visually with interactive Excel graphs and many pertinent reports.

Features and Benefits of this module include:

- Justify funding requests by projecting capital improvements and renewals
- Provide a clear process to prioritize capital planning projects
- Review annual, biennial and five-year plans
- Forecast project planning for up to 20 years into the future
- Separate backlogs (BMAR) from improvements (FACIMP) funding
- Simplify complex data visually with interactive Excel graphs and reports
- Use UniFormat assembly categories
- Justify funding requests by projecting capital improvements and renewals
- Graphically show the impact of underfunding an operational budget for maintenance and replacement of buildings and infrastructure
- Show the gaps between funding for capital asset maintenance and proper capital investment
- Present a persuasive and credible argument for extending the life of your organization's assets

If you are interested in learning more about the [Capital Planning](#) module or any other TMA product, please contact sales@tmasystems.com or visit www.tmasystems.com.

TMA TECH TIPS

New Work Order Cancel Option on Action Menu

A new Cancel WO option has been made available for the Action Menu on the Work Order window. This option is invisible by default, but it can be made visible from Form Attributes (Action Menu Tab on the Work Order and Single Task Work Order forms).

The use of this new feature is limited to users that have Edit/View access as well as the User Preference "Allow to Populate Work Order Close Date" on their User record.

When the Cancel WO function is used, the entire Work Order is closed and the following actions occur:

- Work Order Status is set to Cancelled
- All Tasks are Closed and marked as Work Not Done
- Any special requirements, such as All Checks Required, are ignored.
- Work Order record is marked as No Charge.
- Most charges remain except the Biomed Flat Rate from Make/Model that was displayed on the Other Subtab.

Home Logout Add Edit Copy Delete First Prev Next Last

Identity Results Costs Billing Info Schedule Attachment UDF

Building: 001 Administration

Department: ADM Administration

Charge

Request Date: 03/05/2018 01:00 Notify Me

Priority: 3-Routine

Requestor: Tawny Moore

Phone #: E-mail:

Request: Repair Overhead Light

Action Menu

- Create Linked WO
- Create Redirect WO
- Signature
- Post This WO
- Update Condition
- Cancel WO

TMA TRAINING

Quarterly we release free training videos for WebTMA users. This allows you to download and watch the training at your convenience. The videos detail product features, modules, and tricks-of-the-trade that make your use of TMA products more efficient and rewarding. Instead of shuffling your schedule to make time for a monthly training, you are able to take advantage of our presenters' expertise when it is convenient for you.

The videos below have been released to the TMA Support Site at www.tmasystems.net. To be notified about new videos as they become available for download, please contact us at CRM2@tmasystems.com.

New Videos

Emails in WebTMA

This video will introduce you to the many email options in WebTMA. You will learn how to send emails, how to setup automatic emails, how to configure email groups, and how to find emails. Having a full understanding of how emails work in WebTMA will allow you to setup professional communications for your entire organization - and much of it can be automated.

Text Management in WebTMA

WebTMA is a very customizable software application. One of those customizations is the ability to modify the wording (or nomenclature) inside the system. Learn how changing the nomenclature is carried from the application all the way through reporting. This video will show you how to change nomenclature inside of WebTMA, and also the best practices for how to implement those changes within the application.

WebTMA GO Configuration

WebTMA GO is a robust mobile solution which has a variety of setup options. This video guides you through login, configuration, and setup options for WebTMA GO. The video will also walk you through how changes in in the main WebTMA application can impact the setup and configuration on the WebTMA GO mobile product.

TMA SOFTWARE RELEASES AVAILABLE

All current versions are available on the TMA Support site. Contact TMA Client Support at [800.228.8765](tel:800.228.8765), or via e-mail at support@tmasystems.com, for assistance or questions.

WebTMA Client Hosted Updates

Release Version 5.1.31 (Current Release)

WebTMA Handheld Device Updates

(The following are paired with the current release of WebTMA shown above)

WebTMA GO: Release Version 2.1.20 (Current App Store Release)

mobileTMA GO: Release Version 1.3.20 (Current App Store Release)

TMA Desktop Updates

Client Server Maintenance Releases

Release Version 8.1.2.15 (Current Release)

Non-Client Server Maintenance Release

Release Version 7.7.16 for non-client server

TMA EVENT SCHEDULE - WHERE WE ARE

Come See Us!

The TMA team supports and sponsors multiple events and conferences that span across the industries we serve. These are events attended by our many users, clients, and customers throughout the world. Over the next quarter you can find TMA staff at the following events:



Date	Event	Location
March 20-22	NFMT 2018	Baltimore, MD
March 8	MHEC Annual Workshop	St. Louis, MO

If you plan on attending one or more of these events, please stop by and see us, or contact your TMA Sales representative ahead of the event to get additional information on where we will be located.

MEET THE NEW CREW

Erik Rivera

Erik was born in Texas, and raised in Oklahoma. He recently moved back to Broken Arrow after spending five years in Kansas City, MO and graduating from Avila University where he got his bachelor's degree in Software Engineering. Erik is a big soccer fan and has played since he was eight years old. Erik is excited to be back home where he is closer to his family, friends, and his

Chihuahua. Erik enjoys going to the gym, playing video games, and playing sports like soccer and football.

ABOUT US

To learn more about TMA, please visit
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[Contact Us](#)

STAY CONNECTED

